

Financial Investment Board – Outstanding Actions

Item	Date	Action	Officer responsible	To be completed/ progressed to next stage	Progress Update
1.	2 July 2015	Hampstead Heath objectives	Corporate Treasurer / Chamberlain	To follow on from the Charities Pool Survey	Officers at Hampstead Heath be contacted for their views after accounts are signed off in November.
2.	2 July 2015	Charities Pool objectives and allocations	Corporate Treasurer / Chamberlain	June Board meeting	Awaiting the return of some surveys
3.	9 Sep 2015	Review of Fees	Corporate Treasurer / Chamberlain	May Board meeting	On agenda.
4.	30 Jun 2016	Charities Pool	Corporate Treasurer / Chamberlain	Once the survey results had been received	The need for a presentation to the larger investors would be reviewed once the survey results had been received.
5.	2 Feb 2017	Investment Analysis – Lloyds risk	Corporate Treasurer	Completed	Explanation sent by the Town Clerk on 17 February 2017.